

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

Related Docket Nos.
917, 920, 922, 923, 925,
929, 931, 934, 935, 936, 939

**OMNIBUS ORDER GRANTING APPLICATIONS
FOR ALLOWANCE OF INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR SECOND INTERIM FEE PERIOD**

Upon consideration of Applications for Allowance of Interim Compensation and Reimbursement of Expenses for professional services rendered and expenses incurred during the period commencing June 1, 2023 through September 30, 2023 (except as otherwise indicated) (the “Applications”); and a hearing having been held before this court to consider the Applications on December 13, 2023; and notice having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(6) and (c)(2); and due consideration having been given to any responses thereto; and sufficient cause having been shown therefor, it is hereby;

ORDERED that the Applications are granted to the extent set forth in the attached Schedules.

Dated: December 18, 2023

/s/ Sean H. Lane

UNITED STATES BANKRUPTCY JUDGE
SOUTHERN DISTRICT OF NEW YORK

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

Case No.: 23-10063 (SHL)

Case Name: In re Genesis Global Holdco, LLC

CURRENT INTERIM FEE PERIOD

June 1, 2023 – September 30, 2023

Schedule A

(1) Applicant	(2) Date/Document Number of Application (and time period)	(3) Interim Fees Requested on Application	(4) Fees Allowed	(5) Fees to be Paid for Current Fee Period (i.e., 90% of Fees Allowed)	(6) Fees to be Paid for Prior Fee Period(s) (if any) (i.e., Holdback Release of 10%)	(7) Total Fees to be Paid	(8) Interim Expenses Requested	(9) Expenses to be Paid for Current Fee Period
Cleary Gottlieb Steen & Hamilton LLP	Nov. 14, 2023, ECF No. 935 (June 1, 2023 through Aug. 31, 2023)	\$12,832,865	\$12,798,890	\$11,519,001	\$2,382,112.19	\$13,901,113.19	\$456,974.23	\$456,974.23
Morrison & Cohen LLP	Nov. 14, 2023, ECF No. 923 (June 1, 2023 through Sept. 30, 2023)	\$230,866.50	\$230,866.50	\$207,779.85	\$91,151.61	\$298,931.46	\$5,448.69	\$5,448.69
Alvarez & Marsal North America, LLC	Nov. 15, 2023, ECF No. 939 (June 1, 2023 through Aug. 31, 2023)	\$3,132,687.50	\$3,132,687.50	\$2,819,418.75	\$485,893.38	\$3,305,312.13	\$5,118.83	\$5,118.83
Moelis & Company, LLC	Nov. 14, 2023, ECF No. 925 (June 1, 2023 through Sept. 30, 2023)	\$800,000.00	\$800,000.00	\$720,000	\$60,000	\$780,000.00	\$43,961.04	\$43,961.04
M3 Advisory Partners LLP	Nov. 14, 2023, ECF No. 922 (June 1, 2023 through Sept. 30, 2023)	\$843,764.50	\$843,764.50	\$759,388.05	\$44,813.20	\$804,201.25	\$890.71	\$890.71
Grant Thornton LLP	Nov. 14, 2023, ECF No. 920	\$74,635.50	\$74,635.50	\$67,171.95	\$0	\$67,171.95	\$938	\$938

	(April 4, 2023 through Sept. 30, 2023)							
White & Case LLP	Nov. 14, 2023, ECF No. 917 (June 1, 2023 through Sept. 30, 2023)	\$5,517,240	\$5,517,240	\$4,965,516	\$775,855.90	\$5,741,371.90	\$8,949	\$8,949
Houlihan Lokey Capital Inc.	Nov. 14, 2023, ECF No. 931 (June 1, 2023 through Sept. 30, 2023)	\$600,000	\$600,000	\$540,000	\$54,107.14	\$594,107.14	\$22,292.39	\$22,160.35
Berkeley Research Group, LLC	Nov. 14, 2023, ECF No. 934 (June 1, 2023 through Sept. 30, 2023)	\$4,667,850	\$4,667,850	\$4,201,065	\$472,683.85	\$4,673,748.85	\$14,642.49	\$14,642.49
Seward & Kissel LLP	Nov. 14, 2023, ECF No. 929 (June 1, 2023 through Sept. 30, 2023)	\$43,152.50	\$43,152.50	\$38,837.25	\$11,124.75	\$49,962.00	\$1,277.10	\$1,277.10
Kroll Restructuring Administration LLC	Nov. 15, 2023, ECF No. 936 (Jan. 19, 2023 through Sept. 30, 2023)	\$23,114.00	\$23,114.00	\$20,802.60	\$0	\$20,802.60	\$0	\$0

DATE ON WHICH ORDER WAS SIGNED: 12-18-2023

INITIALS: SHL USBJ